

TO FOCUSED COMPOUNDING PREMIUM MEMBERS

03/04/2019 – RESEARCH PIPELINE

(These are the stocks Geoff plans to write-up next at Focused Compounding)

DOMESTIC WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
Now	Wabtec	WAB	\$72.42	1.06	\$68.54	1/26/2019
Next	Franklin Covey	FC	\$26.59	1.00	\$26.59	3/1/2019
1st	Covetrus	CVET	\$36.23	0.88	\$41.01	2/10/2019
2nd	KAR Auto Auctions	KAR	\$47.72	0.92	\$51.91	1/24/2019
3rd	Madison Square Garden	MSG	\$293.19	1.00	\$291.92	2/26/2019
4th	Tandy Leather Factory	TLF	\$5.64	0.84	\$6.70	11/18/2018
5th	Hamilton Beach Brands	HBB	\$24.42	1.05	\$23.28	11/17/2018
6th	Parks! America	PRKA	\$0.17	1.01	\$0.17	1/16/2019
7th	V.F. Corp	VFC	\$87.28	1.03	\$84.61	1/30/2019
8th	Ark Restaurants	ARKR	\$20.38	1.10	\$18.50	1/14/2019
9th	Servicemaster	SERV	\$46.09	1.09	\$42.26	11/5/2018
10th	Frontdoor	FTDR	\$35.06	1.52	\$23.04	11/7/2008

FOREIGN WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
Now	West Hamilton Holdings	(Bermuda)	3.75	1.00	3.75	3/1/2019
Next	Fujitec	6406 (Tokyo)	1,301.00	1.00	1,301.00	2/28/2019
1st	Jersey Electricity	JEL (London)	464.00	1.00	464.00	2/28/2019
2nd	PRAP Japan	2449 (Tokyo)	1,605.00	1.00	1,605.00	3/2/2019
3rd	Watlington Waterworks	(Bermuda)	21.50	1.00	21.50	2/28/2019
4th	Cambria Automobiles	CAMB	63.00	1.13	56.00	1/12/2019
5th	Ascendant	(Bermuda)	20.00	1.00	20.00	3/1/2019
6th	One Communications	(Bermuda)	2.90	1.00	2.90	3/2/2019

RE-VISIT WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
Now	Vertu Motors	VTU (London)	\$36.40	1.00	\$36.40	3/1/2019
Next	Hostess Brands Warrants	TWNBK	\$1.08	1.38	\$0.78	12/24/2018
1st	Green Brick Partners	GRBK	\$9.16	1.00	\$9.16	3/1/2019
2nd	Resideo Technologies	REZI	\$25.27	1.00	\$25.27	3/3/2019

NEW ARTICLE

[Universal Robina: A Good, Growing Filipino Branded Food and Drink Business – That's Not Quite Cheap Enough for Value Investors](#)

*If you'd like me to manage your money – email my partner, Andrew Kuhn, at info@focusedcompounding or call or text him at **469-207-5844**.*

Focused Compounding Capital Management is now able to manage (sub-manage) money for institutions and RIAs as well as individuals.