

NEW ARTICLE: PRAP Japan (2449): Japan's Healthiest Public Relations Firm – Trading At Just 4 Times EBIT

03/14/2019 – RESEARCH PIPELINE

DOMESTIC WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
1st	Wabtec	WAB	\$72.26	1.05	\$68.54	1/26/2019
2nd	Franklin Covey	FC	\$25.86	0.97	\$26.59	3/1/2019
3rd	Covetrus	CVET	\$35.89	0.88	\$41.01	2/10/2019
4th	KAR Auto Auctions	KAR	\$48.59	0.94	\$51.91	1/24/2019
5th	Madison Square Garden	MSG	\$295.02	1.01	\$291.92	2/26/2019
6th	Tandy Leather Factory	TLF	\$6.21	0.93	\$6.70	11/18/2018
7th	Hamilton Beach Brands	HBB	\$20.84	0.90	\$23.28	11/17/2018
8th	Parks! America	PRKA	\$0.16	0.92	\$0.17	1/16/2019
9th	V.F. Corp	VFC	\$84.94	1.00	\$84.61	1/30/2019
10th	Ark Restaurants	ARKR	\$20.03	1.08	\$18.50	1/14/2019

FOREIGN WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
1st	West Hamilton Holdings	(Bermuda)	3.75	1.00	3.75	3/1/2019
2nd	Fujitec	6406 (Tokyo)	1,235.00	0.95	1,301.00	2/28/2019
3rd	Jersey Electricity	JEL (London)	462.40	1.00	464.00	2/28/2019
4th	Excelsior Capital	ECL (Sydney)	1.39	1.00	1.39	3/11/2019
5th	Watlington Waterworks	(Bermuda)	21.50	1.00	21.50	2/28/2019
6th	Cambria Automobiles	CAMB (London)	62.50	1.12	56.00	1/12/2019
7th	Ascendant	(Bermuda)	20.00	1.00	20.00	3/1/2019
8th	One Communications	(Bermuda)	3.00	1.03	2.90	3/2/2019

RE-VISIT WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
Now	Vertu Motors	VTU (London)	35.85	0.98	\$36.40	3/1/2019
Next	Hostess Brands Warrants	TWNBK	\$1.08	1.38	\$0.78	12/24/2018
1st	Green Brick Partners	GRBK	\$8.96	0.98	\$9.16	3/1/2019
2nd	Resideo Technologies	REZI	\$19.70	0.78	\$25.27	3/3/2019

If you'd like me to manage your money – email my partner, Andrew Kuhn, at info@focusedcompounding or call or text him at 469-207-5844.