

## TO FOCUSED COMPOUNDING PREMIUM MEMBERS

**01/07/2019 – RESEARCH PIPELINE**

**(These are the stocks Geoff plans to write-up next at Focused Compounding)**

### DOMESTIC WATCH LIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
<b>Now</b>	Green Brick Partners	GRBK	\$8.06	0.85	\$9.49	11/2/2018
<b>Next</b>	BWX Technologies	BWXT	\$39.79	0.89	\$44.85	11/17/2018
<b>1st</b>	Frontdoor	FTDR	\$27.74	1.20	\$23.04	11/7/2008
<b>2nd</b>	KLX Energy Services	KLXE	\$26.19	0.91	\$28.63	11/2/2018
<b>3rd</b>	Tandy Leather Factory	TLF	\$5.76	0.86	\$6.70	11/18/2018
<b>4th</b>	Servicemaster	SERV	\$36.30	0.86	\$42.26	11/5/2018
<b>5th</b>	Garrett Motion	GTX	\$11.70	0.79	\$14.81	11/5/2018
<b>6th</b>	Hamilton Beach Brands	HBB	\$24.67	1.06	\$23.28	11/17/2018
<b>7th</b>	Cars.com	CARS	\$22.33	1.02	\$21.89	12/28/2018
<b>8th</b>	Seritage Growth Properties	SRG	\$34.17	1.02	\$33.66	1/5/2019
<b>9th</b>	United Technologies	UTX	\$106.97	1.00	\$107.02	1/7/2019
<b>10th</b>	Madison Square Garden	MSG	\$268.48	1.01	\$266.32	1/7/2019

### FOREIGN WATCH LIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
<b>Now</b>	Vertu Motors	VTU (London)	36.50	0.99	36.85	11/2/2018

### RE-VISIT WATCH LIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
<b>Now</b>	Resideo Technologies	REZI	\$20.12	0.96	\$21.02	11/16/2018
<b>Next</b>	Hostess Brands Warrants	TWNKW	\$1.00	1.28	\$0.78	12/24/2018

As a Focused Compounding premium member, you have access to this new content:

[Green Brick Partners \(GRBK\): A Cheap, Complicated Homebuilder Focused on Dallas and Atlanta by GEOFF GANNON](#)

[Inseego \(INSG\): A Uniquely Positioned 5G Company](#)

[Future Bright: A Macau Restaurant Operator with Restructuring Potential](#)

[Sonics & Materials \(SIMA\): A Profitable Net-Net Building a Cash Pile](#)

To learn more about [the "overlooked stock" accounts Geoff manages](#) – call, text, or email Andrew (Phone: 469-207-5844 / Email: [info@focusedcompounding.com](mailto:info@focusedcompounding.com)) to set up a meeting.