

TO FOCUSED COMPOUNDING PREMIUM MEMBERS

01/26/2019

(These are the stocks Geoff plans to write-up next...)

DOMESTIC STOCK WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
Now	BWX Technologies	BWXT	\$45.08	1.01	\$44.85	11/17/2018
Next	Frontdoor	FTDR	\$28.60	1.24	\$23.04	11/7/2008
1st	Wabtec	WAB	\$68.54	1.00	\$68.54	1/26/2019
2nd	Hamilton Beach Brands	HBB	\$27.00	1.16	\$23.28	11/17/2018
3rd	Parks! America	PRKA	\$0.17	1.01	\$0.17	1/16/2019
4th	KAR Auto Auctions	KAR	\$51.78	1.00	\$51.91	1/24/2019
5th	Butler National	BUKS	\$0.33	1.14	\$0.29	1/14/2019
6th	Tandy Leather Factory	TLF	\$5.77	0.86	\$6.70	11/18/2018
7th	Cars.com	CARS	\$25.89	1.18	\$21.89	12/28/2018
8th	Ark Restaurants	ARKR	\$18.64	1.01	\$18.50	1/14/2019
9th	Servicemaster	SERV	\$39.40	0.93	\$42.26	11/5/2018
10th	United Technologies	UTX	\$115.81	1.08	\$107.02	1/7/2019

FOREIGN STOCK WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
Next	Cambria Automobiles	CAMB	61.00	1.09	56.00	1/12/2019

RE-VISIT WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
Now	Resideo Technologies	REZI	\$20.85	0.99	\$21.02	11/16/2018
Next	Hostess Brands Warrants	TWNBW	\$1.07	1.37	\$0.78	12/24/2018

As a Focused Compounding premium member you have access to:

[“Resideo Technologies \(REZI\): A Somewhat Cheap, But Also Somewhat Unsafe Spin-off from Honeywell”](#)

Geoff manages investment accounts focused on overlooked stocks (spin-offs, illiquid stocks, microcaps, stocks emerging from bankruptcy, over-the-counter stocks, stocks that don't file with the SEC, net-nets, etc.). To learn more about Focused Compounding Capital Management or to set up a meeting, contact Andrew Kuhn.

Email: info@focusedcompounding.com / Phone: 469-207-5844