

TO FOCUSED COMPOUNDING PREMIUM MEMBERS

02/15/2019 – RESEARCH PIPELINE

(These are the stocks Geoff plans to write up next at Focused Compounding)

DOMESTIC WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
Now	BWX Technologies	BWXT	\$51.45	1.15	\$44.85	11/17/2018
Next	Frontdoor	FTDR	\$28.47	1.24	\$23.04	11/7/2008
1st	Wabtec	WAB	\$74.92	1.09	\$68.54	1/26/2019
2nd	Hamilton Beach Brands	HBB	\$24.88	1.07	\$23.28	11/17/2018
3rd	Parks! America	PRKA	\$0.17	1.01	\$0.17	1/16/2019
4th	KAR Auto Auctions	KAR	\$54.51	1.05	\$51.91	1/24/2019
5th	Covetrus	CVET	\$36.55	0.89	\$41.01	2/10/2019
6th	Butler National	BUKS	\$0.33	1.14	\$0.29	1/14/2019
7th	V.F. Corp	VFC	\$86.90	1.03	\$84.61	1/30/2019
8th	Tandy Leather Factory	TLF	\$5.60	0.84	\$6.70	11/18/2018
9th	Servicemaster	SERV	\$40.04	0.95	\$42.26	11/5/2018
10th	Ark Restaurants	ARKR	\$19.50	1.05	\$18.50	1/14/2019

FOREIGN WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
Next	Cambria Automobiles	CAMB (London)	62.00	1.11	56.00	1/12/2019

RE-VISIT WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
Now	Hostess Brands Warrants	TWINKW	\$1.22	1.56	\$0.78	12/24/2018

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To learn more about the “overlooked stock” accounts Geoff manages – call, text, or email Andrew (Phone: 469-207-5844 / Email: info@focusedcompounding.com) to set up a meeting.