

[Ball \(BLL\): A Debt Laden, Economic Value Obsessed Organization with a Super Wide Moat](#)

[Gaia \(GAIA\): A Strange Value Investment in a Streaming Service](#)

[Revisiting Keweenaw Land Association \(KEWL\)](#)

## 04/01/2019 – MONDAY MORNING WATCHLIST

### DOMESTIC WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
1st	Bonal	BONL	\$1.40	0.81	\$1.72	3/19/2019
2nd	Trinity Place Holdings	TPHS	\$4.00	1.00	\$4.00	3/31/2019
3rd	Wabtec	WAB	\$73.72	1.08	\$68.54	1/26/2019
4th	Canterbury Park	CPHC	\$14.52	1.01	\$14.40	3/16/2019
5th	Fonar	FONR	\$20.47	0.89	\$22.95	3/16/2019

### FOREIGN WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
1st	Keck Seng	184 (Hong Kong)	5.80	1.03	5.65	3/26/2019
2nd	Cambria Automobiles	CAMB (London)	61.75	1.10	56.00	1/12/2019
3rd	Jersey Electricity	JEL (London)	448.18	0.97	464.00	2/28/2019
4th	Karelia Tobacco	KARE (Athens)	260.00	1.02	254.00	3/21/2019
5th	MultiChoice	MCG (JSE)	12,070.00	1.04	11,648.00	3/28/2019

### RE-VISIT WATCHLIST

<u>Research Order</u>	<u>Company</u>	<u>Ticker</u>	<u>Today's Price</u>	<u>Today's Price / Added Price</u>	<u>Price Added</u>	<u>Date Added</u>
1st	KLX Energy	KLXE	\$25.14	1.02	\$24.65	3/16/2019
2nd	Maui Land & Pineapple	MLP	11.43	1.00	\$11.43	3/31/2019
3rd	Vertu Motors	VTU (London)	35.35	0.97	\$36.40	3/1/2019
4th	Resideo Technologies	REZI	\$19.29	0.76	\$25.27	3/3/2019
5th	Green Brick Partners	GRBK	\$8.75	0.96	\$9.16	3/1/2019

If you have a stock you'd like to see added to these watchlists – and written up by Geoff – email Geoff at [gannononinvesting@gmail.com](mailto:gannononinvesting@gmail.com) with the subject line “**OVERLOOKED STOCK IDEA**” and put an explanation of **why the stock you are suggesting is overlooked** in the body of your email. For example: is it a spin-off, microcap, etc.?